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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**POLL RESULTS OF THE FIRST EXTRAORDINARY
GENERAL MEETING 2011**

The Board hereby announces that the Resolutions set out in the Notice were duly passed at the EGM.

Reference is made to the notice (“Notice”) of the First Extraordinary General Meeting 2011 (“EGM”) and the circular (“Circular”) dated 4 October 2011 of Shenzhen Expressway Company Limited (“Company”). Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

Poll Results of the EGM

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China on 24 November 2011 (Thursday) at 10:00 a.m. The Board is pleased to announce that the resolutions (“Resolutions”) set out in the Notice were approved by the shareholders of the Company at the EGM and the poll results in respect of the Resolutions are as follows:-

Ordinary Resolution	Number of Votes (%)			Total Votes
	For	Against	Abstain	
1. The resolution in relation to the Entrusted Construction Management Agreement and the transaction contemplated thereunder	434,637,854 (100%)	0 (0%)	0 (0%)	434,637,854

As at the date of EGM, Shenzhen International indirectly held an aggregate of 1,109,775,887 Shares, while SIHCL, in turn, is the controlling shareholders (as defined under the Listing Rules) of Shenzhen International. SIHCL and its associates (including Shenzhen International and its associates) had abstained from voting at the EGM in respect of resolution 1.

As more than half of the votes were cast in favour of the resolution 1, the resolution was passed as an ordinary resolution. Shareholders may refer to the Notice and the Circular for details of the resolution.

Special Resolution	Number of Votes (%)			Total Votes
	For	Against	Abstain	
2. The proposal in relation to the amendments to the Articles of Association	1,494,219,741 (100%)	0 (0%)	0 (0%)	1,494,219,741

As more than two-thirds of the votes were cast in favour of the resolution 2, the resolution was passed as a special resolution. Shareholders may refer to the Notice and the Circular for details of the resolution.

As at the date of the EGM, the issued share capital of the Company is 2,180,770,326 shares of RMB1 each, among which 1,433,270,326 shares are Renminbi-denominated ordinary shares and 747,500,000 shares are overseas-listed foreign shares (“H Share(s)”).

The total number of shares entitling the holders to attend and vote only against the resolutions at the EGM is nil; the total number of shares entitling the holders to attend and vote for or against resolution 1 and resolution 2 at the EGM is 1,070,994,439 shares and 2,180,770,326 shares, respectively.

Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares only.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 24 November 2011

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Lam Wai Hon, Ambrose (Independent non-executive Director), Mr. Ting Fook Cheung, Fred (Independent non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director) and Mr. Zhang Li Min (Independent non-executive Director).