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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**UNAUDITED OPERATIONAL STATISTICS  
FOR THE MONTH OF JUNE 2011**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of July 2011 (unaudited) as follows:

Toll Highway	Percentage of interests held by the Group	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
		This month	YOY	This month	YOY
<b>Projects consolidated into the Group's financial statements:</b>					
Meiguan Expressway <sup>Note 1</sup>	100%	110	-9.4%	887	-10.4%
Jihe East	100%	116	-1.2%	1,459	-1.5%
Jihe West	100%	103	8.1%	1,282	4.3%
Yanba Expressway	100%	35	11.9%	433	5.9%
Yanpai Expressway	100%	43	-5.5%	529	4.5%
Nanguang Expressway	100%	59	12.7%	623	14.7%
Qinglian Expressway <sup>Note 4</sup>	76.37%	19	9.1%	1,152	11.2%
<b>Projects not consolidated into the Group's financial statements:</b>					
Shuiguan Expressway <sup>Note 3</sup>	40%	132	-6.7%	1,183	-8.8%
Shuiguan Extension <sup>Note 3</sup>	40%	31	-27.8%	195	-27.3%
Yangmao Expressway	25%	22	20.8%	1,093	29.4%
Guangwu Project	30%	21	9.0%	612	19.6%
Jiangzhong Project	25%	91	25.1%	941	7.1%
GZ W2 Expressway	25%	34	13.6%	726	8.0%
Wuhuang Expressway <sup>Note 5</sup>	55%	36	-1.9%	1,120	-12.5%
Changsha Ring Road	51%	9.1	19.9%	82	25.0%
Nanjing Third Bridge	25%	22	9.3%	784	5.1%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. Due to the road surface maintenance and traffic improvement work, phase closure of lanes and certain traffic restriction were implemented in the South Section of Meiguan Expressway. As a result, Meiguan Expressway and the connecting Jihe East recorded decreases in toll revenue. Such work has been completed in early August 2011.
2. In last two years, certain municipal roads such as Songbai Road and Shenhui Road were under reconstruction, which had a positive impact on the performance of peripheral expressways. But as Songbai Road and Shenhui Road fully resumed traffic at the end of 2010 and in early 2011, respectively, certain traffic flow of the expressways during reconstruction have returned to local roads, resulting in impacts on traffic volume or toll revenue in the related expressways such as Nanguang Expressway, Jihe Expressway, Yanpai Expressway, Shuiguan Expressway and Shuiguan Extension etc. In addition, Shuihe Interchange, connecting Shuiguan Expressway and Jihe Expressway, was opened in mid July, which led to a slight change in traffic distribution of the road network.
3. Affected by factors such as temporary traffic control and guidance measures implemented in Shenzhen, Shuiguan Expressway and Shuiguan Extension recorded various decreases in traffic volume and toll revenue as compared to the same period of 2010. Related impact is expected to continue till August.
4. The reconstruction of Lianzhou-Fengbu section of Qinglian Class 1 Highway (“Liannan Section”) into an expressway had been completed, and an expressway toll rate has been adopted since 25 January 2011. The total toll mileage of Qinglian Expressway increased from approximately 188 km to approximately 216 km.
5. Affected by various factors such as traffic control measures implemented in Wuhan City and changes in road network including opening of Mawu Expressway, Wuhuang Expressway recorded certain decrease in average daily toll revenue as compared to the same period of 2010.
6. Pursuant to requirements of the State Council, all the toll highways in the Country have to adopt the “Green Passage Toll Free Policy” for fresh agricultural products with effect from 1 December 2010.

For basic information and historical operational statistics of each toll highways, investors may visit the Company’s website at <http://www.sz-expressway.com> under the sections “Toll Roads & Bridges” and “Operational Statistics”, respectively.

## CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group’s internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is a voluntary information disclosure.

By Order of the Board  
**Wu Qian**  
Company Secretary

Shenzhen, PRC, 19 August 2011

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Lam Wai Hon, Ambrose (Independent non-executive Director), Mr. Ting Fook Cheung, Fred (Independent non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director) and Mr. Zhang Li Min (Independent non-executive Director).*