



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Notice of Cancellation of Extraordinary General Meeting

Reference is made to the Notice of 2001 Extraordinary General Meeting ("EGM") of Shenzhen Expressway Company Limited (the "Company") dated 13 November, 2001. The Board of Directors of the Company has resolved that the EGM of the Company originally planned to be held at the Meeting Room at 19/F., Tower A, United Plaza, No. 5022, Binhe Road North, Shenzhen, the People's Republic of China at 10:00 a.m. on 29 December, 2001 has been called off as the A Share Issue is expected to be completed on or before the end of this year whereby the EGM to extend the validity period of the A Share Issue is unnecessary.

By order of the board

Zhang Rong Xing

Director & Company Secretary

Shenzhen, PRC, 7 December, 2001

Please also refer to the published version of this announcement in the South China Morning Post.