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## **SHENZHEN EXPRESSWAY COMPANY LIMITED**

### **深圳高速公路股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

#### **Announcement on the Listing of A Shares**

Reference is made to the announcement of the Company dated 29 November, 2001 relating to the A Share Issue. Dealings in the 104,479,000 A Shares on the Shanghai Stock Exchange are expected to commence on 25 December, 2001.

Reference is made to the announcement of Shenzhen Expressway Company Limited (the "Company") dated 29 November, 2001 relating to the A Share Issue (the "Announcement"). Terms used in this announcement shall have the same meanings as those used in the Announcement.

The A Share Issue of the Company has been completed, and the issue price of the A Shares has been fixed at RMB3.66 per share. An aggregate of 165,000,000 A Shares of the Company was issued, out of which 104,479,000 A Shares are expected to commence dealings on the Shanghai Stock Exchange on 25 December, 2001 and the remaining 60,521,000 A Shares issued to securities investment funds will be subject to a lock-up period of 3 months from the listing date. The stock name is "Shenzhen Expressway" and the stock code is 600548. The listing notice will be published in PRC newspapers on 20 December, 2001.

By Order of the Board  
**Zhang Rong Xing**  
*Director & Company Secretary*

Shenzhen, the PRC, 19 December, 2001

Please also refer to the published version of this announcement in the South China Morning Post.