



深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 548)

**POLL RESULT OF 2005 EXTRAORDINARY GENERAL MEETING
FOR HOLDERS OF OVERSEAS-LISTED FOREIGN SHARES**

At the 2005 extraordinary general meeting for holders of overseas-listed foreign shares (the "H Shareholders' EGM") of Shenzhen Expressway Company Limited (the "Company") held at the meeting room of the Company at 19/F, Tower A, United Plaza, No.5022 Binhe Road North, Shenzhen, the People's Republic of China on 8 April 2005 (Friday) at 11:00 a.m., poll voting was demanded by the Chairman for voting on the proposed resolution as set out in the notice of the H Shareholders' EGM dated 18 February 2005 (the "Notice"). The resolution as set out in the Notice was approved by holders of H shares of the Company. The board of directors of the Company (the "Board of Directors") is pleased to announce the poll result in respect of the resolution passed on the H Shareholders' EGM of the Company as follows:

Resolution	Number of Votes (%)		Total Votes
	For	Against	
To consider and, if thought fit, pass the special resolution to authorize the Board of Directors of the Company to repurchase H Shares of the Company up to a maximum of 10 per cent. of the aggregate nominal value of the H Shares in issue of the Company.	129,105,900 (100%)	Nil	129,105,900

The resolution was passed as a special resolution. Shareholders may refer to the Notice for details of the aforesaid resolution.

As at the date of the H Shareholders' EGM, the issued share capital of the Company is 2,180,700,000 shares of RMB1 each, of which 654,780,000 shares are State Shares, 613,420,000 shares are Legal Persons Shares, 165,000,000 shares are Renminbi-denominated ordinary Shares and 747,500,000 shares are Overseas-listed Foreign Shares ("H Shares"). There is no restriction on holders of H shares to cast votes on the aforesaid resolution at the H Shareholders' EGM.

Hong Kong Registrars Limited, Hong Kong H Share Registrar and Transfer Office of the Company, has acted as the scrutineer and based on the completed poll voting forms collected by the Company, performed calculation to obtain the above-mentioned poll voting result.

As at the date of this announcement, the directors of the Company are: Mr. Yang Hai (Chairman of the Board); Mr. Wu Ya De (Director and General Manager); Mr. Zhang Rong Xing (Director); Mr. Lin Xiang Ke (Director); Ms. Zhang Yang (Director); Mr. Chiu Chi Cheong, Clifton (Director), Mr. Li Jing Qi (Director), Mr. Wang Ji Zhong (Director), Mr. Ho Pak Cho, Denis Morgie (Independent non-executive Director); Mr. Li Zhi Zheng (Independent non-executive Director); Mr. Zhang Zhi Xue (Independent non-executive Director) and Mr. Poon Kai Leung, James (Independent non-executive Director).

By Order of the Board
Wu Qian
Joint Company Secretary

Shenzhen, the PRC, 8 April 2005

Please also refer to the published version of this announcement in The Standard.