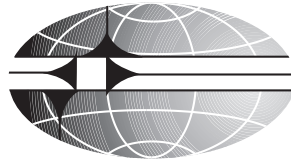


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**深圳高速公路股份有限公司**

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 548)**

**CLARIFICATION ANNOUNCEMENT  
IN RELATION TO BOOK CLOSING DATES**

We refer to the Notice (the "Notice") of the Third Extraordinary General Meeting 2005 (the "Third EGM") dated 18 April 2005 in relation to (1) the acquisition of equity interest in Jade Emperor Limited and 湖北馬鄂高速公路經營有限公司 (Hubei Magerk Expressway Management Private Limited), as announced by Shenzhen Expressway Company Limited (the "Company") on 22 March 2005 and (2) the appointment of Mr. Wong Kam Ling as the independent non-executive director of the Company, and would like to clarify that, for the purpose of the Third EGM, the Register of H Share holders of the Company will be closed from 25 April 2005 to 3 June 2005 (instead of from 3 May 2005 to 3 June 2005 as per the Notice). Accordingly, shareholders of the Company whose names appear on the registers of shareholders of the Company at the close of business on 22 April 2005 (instead of 29 April 2005 as per the Notice), shall have the right to attend the Third EGM after complying the necessary registration procedures. Holders of H shares of the Company who intend to attend the Third EGM must deliver their instruments of transfer together with the relevant share certificates to the Hong Kong Registrars Limited, the registrar of H Shares of the Company, at or before 4:00 p.m. on 22 April 2005 (instead of 29 April 2005 as per the Notice).

By Order of the Board of  
**Shenzhen Expressway Company Limited**  
**Wu Qian**  
*Joint Company Secretary*

18 April 2005, Shenzhen, PRC

*As at the date of the announcement, the directors of the Company are Mr. Yang Hai (Chairman); Mr. Wu Ya De (Director and General Manager); Mr. Zhang Rong Xing (Director); Mr. Lin Xiang Ke (Director); Ms. Zhang Yang (Director); Mr. Chiu Chi Cheong, Clifton (Director); Mr. Li Jing Qi (Director); Mr. Wang Ji Zhong (Director); Mr. Ho Pak Cho, Denis Morgie (Independent non-executive Director); Mr. Li Zhi Zheng (Independent non-executive Director); Mr. Zhang Zhi Xue (Independent non-executive Director) and Mr. Poon Kai Leung, James (Independent non-executive Director).*

Please also refer to the published version of this announcement in The Standard.