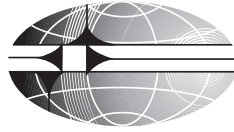


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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 548)

**POLL RESULTS OF
THE THIRD EXTRAORDINARY GENERAL MEETING 2005**

Reference is made to the circular (the "Circular") dated 18 April 2005 issued by Shenzhen Expressway Company Limited (the "Company"). Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

Poll Results of The Third Extraordinary General Meeting 2005

At the Third Extraordinary General Meeting 2005 (the "EGM") of the Company held at the meeting room of the Company at 19/F, Tower A, United Plaza, No.5022 Binhe Road North, Shenzhen, the People's Republic of China on 3 June 2005 (Friday) at 3:00 p.m., poll voting was demanded by the Chairman for voting on the proposed resolutions (the "Resolutions") as set out in the Notice of the EGM dated 18 April 2005 (the "Notice"). The Resolutions were approved by shareholders. The board of directors of the Company is pleased to announce the poll results in respect of the Resolutions as follows:

| Resolutions | Number of Votes (%) | | Total Votes |
|--|-----------------------|---------|---------------|
| | For | Against | |
| (1) the entering into of the Jade Emperor Acquisition Agreement and the Project Company Acquisition Agreement and the transactions contemplated thereunder were approved, confirmed and ratified and the board of directors of the company were authorized to do all such things and acts and execute such documents which they consider necessary or expedient for the implementation of and give effect to the Jade Emperor Acquisition Agreement and the Project Company Acquisition Agreement. | 643,531,469 100% | 0 0% | 643,531,469 |
| (2) the appointment of Mr. Wong Kam Ling as the independent non-executive director of the Company was approved and the board of directors of the Company was authorized to decide the terms of the service contract with Mr. Wong Kam Ling and to execute or authorize the execution of such documents on behalf of the company as they may consider necessary or desirable to carry out the aforesaid appointment. | 1,298,311,469 100% | 0 0% | 1,298,311,469 |

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions were duly passed as ordinary resolutions. Shareholders may refer to the Notice for details of the Resolutions.

