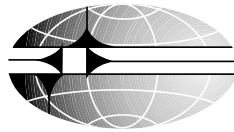


The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 548)

**POLL RESULT OF
THE FOURTH EXTRAORDINARY GENERAL MEETING 2005**

Reference is made to the circular (the “Circular”) dated 11 July 2005 issued by Shenzhen Expressway Company Limited (the “Company”). Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

Poll Result of The Fourth Extraordinary General Meeting 2005

At the Fourth Extraordinary General Meeting 2005 (the “EGM”) of the Company held at the meeting room of the Company at 19/F, Tower A, United Plaza, No.5022 Binhe Road North, Shenzhen, the People’s Republic of China on 26 August 2005 (Friday) at 9:30 a.m., poll voting was demanded by the Chairman for voting on the proposed resolution (the

“Resolution”) as set out in the Notice of the EGM dated 11 July 2005 (the “Notice”). The board of directors of the Company is pleased to announce that the Resolution was approved by shareholders and that the poll result in respect of the Resolution is as follows:

Resolution	Number of Votes (%)		Total Votes
	For	Against	
The amendment to the Articles of Association of the Company (“Articles”) be approved and the board of directors of the Company be authorized to file the amended Articles with the relevant government authorities; (1) the Rules of Procedure for the Shareholders’ Meeting of Shenzhen Expressway Company Limited; (2) the Rules of Procedure for the Board of Directors of Shenzhen Expressway Company Limited; and (3) the Rules of Procedure for the Supervisory Committee of Shenzhen Expressway Company Limited as schedules to the Articles be approved; and (1) the Regulation of the Shareholders’ General Meeting of Shenzhen Expressway Company Limited; (2) the Regulation of the Board of Directors of Shenzhen Expressway Company Limited; and (3) the Regulation of the Supervisory Committee of Shenzhen Expressway Company Limited be repealed.	1,414,320,900 (100%)	0 (0%)	1,414,320,900

As more than two-thirds of the votes were cast in favour of the Resolution, the Resolution was duly passed as special resolution. Shareholders may refer to the Notice for details of the Resolution.

Notes:

- (a) The total number of shares in issue as at the date of the EGM: 2,180,700,000 shares of RMB1.00 each, of which 654,780,000 shares are State Shares, 613,420,000 shares are Legal Persons Shares, 165,000,000 shares are A Shares and 747,500,000 shares are H shares.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolution at the EGM: Nil
- (c) The total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM: 2,180,700,000 shares

Hong Kong Registrars Limited, Hong Kong H Share Registrar and Transfer Office of the Company, has acted as the scrutineer and based on the completed poll voting forms collected by the Company, performed calculation to obtain the above-mentioned poll voting result.

By Order of the Board
Wu Qian
Joint Company Secretary

Shenzhen, the PRC, 26 August 2005

As at the date of this announcement, the Directors of the Company are: Mr. Yang Hai (Chairman of the Board); Mr. Wu Ya De (Director and General Manager); Mr. Zhang Rong Xing (Director); Mr. Lin Xiang Ke (Director); Ms. Zhang Yang (Director); Mr. Chiu Chi Cheong, Clifton (Director); Mr. Li Jing Qi (Director); Mr. Wang Ji Zhong (Director); Mr. Li Zhi Zheng (Independent non-executive Director); Mr. Zhang Zhi Xue (Independent non-executive Director); Mr. Poon Kai Leung, James (Independent non-executive Director) and Mr. Wong Kam Ling (Independent non-executive Director).

Please also refer to the published version of this announcement in The Standard.