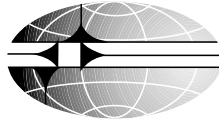


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**深圳高速公路股份有限公司**

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 548)**

**POLL RESULT OF  
THE FIFTH EXTRAORDINARY GENERAL MEETING 2005**

Reference is made to the circular (the "Circular") dated 23 August 2005 issued by Shenzhen Expressway Company Limited (the "Company"). Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

## Poll Result of The Fifth Extraordinary General Meeting 2005

At the Fifth Extraordinary General Meeting 2005 (the “EGM”) of the Company held at the meeting room of the Company at 19/F, Tower A, United Plaza, No.5022 Binhe Road North, Shenzhen, the People’s Republic of China on 10 October 2005 (Monday) at 3:00 p.m., poll voting was demanded by the Chairman for voting on the proposed resolution (the “Resolution”) as set out in the Notice of the EGM dated 23 August 2005 (the “Notice”). The board of directors of the Company is pleased to announce that the Resolution was approved by shareholders and that the poll result in respect of the Resolution is as follows:

Resolution	Number of Votes (%)		Total Votes
	For	Against	
the issue in the People’s Republic of China of the short-term commercial papers, within the scope of the maximum remaining amount for the issue of the commercial papers approved by the People’s Bank of China, by the Company in one or separate time(s) with an amount not exceeding RMB2.4 billion in accordance with Regulations on the Administration of Short-term Commercial Papers (短期融資券管理辦法) promulgated by the People’s Bank of China and other relevant regulations be and is hereby approved; and the board of directors or any two of the directors of the Company be and is/are hereby granted powers generally and unconditionally to determine the details of the terms and conditions and other matters in relation to the issue of the short-term commercial papers having regard to the needs of the Company and the market conditions, including but not limited to determining the amount, the interest rate and the term for the issue of the short-term commercial papers (subject to the scope as authorized in the foregoing), and to make and execute all necessary documents.	1,444,720,099 (100%)	0 (0%)	1,444,720,099

As more than two-thirds of the votes were cast in favour of the Resolution, the Resolution was duly passed as special resolution. Shareholders may refer to the Notice for details of the Resolution.

*Notes:*

- (a) The total number of shares in issue as at the date of the EGM: 2,180,700,000 shares of RMB1.00 each, of which 654,780,000 shares are State Shares, 613,420,000 shares are Legal Persons Shares, 165,000,000 shares are A Shares and 747,500,000 shares are H shares.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolution at the EGM: Nil.
- (c) The total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM: 2,180,700,000 shares.

Hong Kong Registrars Limited, Hong Kong H Share Registrar and Transfer Office of the Company, has acted as the scrutineer and based on the completed poll voting forms collected by the Company, performed calculation to obtain the above-mentioned poll voting result.

By Order of the Board  
**Wu Qian**  
*Joint Company Secretary*

Shenzhen, the PRC, 10 October 2005

*As at the date of this announcement, the Directors of the Company are: Mr. Yang Hai (Chairman of the Board); Mr. Wu Ya De (Director and General Manager); Mr. Zhang Rong Xing (Director); Mr. Lin Xiang Ke (Director); Ms. Zhang Yang (Director); Mr. Chiu Chi Cheong, Clifton (Director); Mr. Li Jing Qi (Director); Mr. Wang Ji Zhong (Director); Mr. Li Zhi Zheng (Independent non-executive Director); Mr. Zhang Zhi Xue (Independent non-executive Director); Mr. Poon Kai Leung, James (Independent non-executive Director) and Mr. Wong Kam Ling (Independent non-executive Director).*

Please also refer to the published version of this announcement in The Standard.