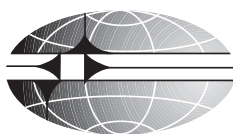


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## 深圳高速公路股份有限公司

### SHENZHEN EXPRESSWAY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 548)**

### POLL RESULTS OF 2005 ANNUAL GENERAL MEETING

At the 2005 Annual General Meeting (the "AGM") of Shenzhen Expressway Company Limited (the "Company") held at the conference room of the Company at 19/F., Tower A, United Plaza, No. 5022 Binhe Road North, Shenzhen, the People's Republic of China on 12 June 2006 (Monday) at 10:00 a.m., poll voting was demanded by the Chairman for voting on the proposed resolutions as set out in the notice of the AGM dated 28 April 2006 (the "Notice"). The board of directors of the Company is pleased to announce that all resolutions were approved by shareholders of the Company at the AGM and the poll results in respect of the resolutions are as follows:

Resolutions	Number of Votes (%)			Total Votes
	For	Against	Abstain	
1. To consider and approve the report of the directors for the year 2005.	1,390,305,500 (100%)	0 (0%)	0 (0%)	1,390,305,500
2. To consider and approve the report of the supervisory committee for the year 2005.	1,390,305,500 (100%)	0 (0%)	0 (0%)	1,390,305,500
3. To consider and approve the audited accounts for the year 2005.	1,390,305,500 (100%)	0 (0%)	0 (0%)	1,390,305,500
4. To consider and approve the proposed distribution scheme of profits for the year 2005 (including declaration of final dividend).	1,391,495,500 (100%)	0 (0%)	0 (0%)	1,391,495,500
5. To consider and approve the budget plan for the year 2006.	1,391,495,500 (100%)	0 (0%)	0 (0%)	1,391,495,500
6. To consider and approve the emoluments of the directors and supervisors.	1,391,495,500 (100%)	0 (0%)	0 (0%)	1,391,495,500

Resolutions	Number of Votes (%)			Total Votes
	For	Against	Abstain	
7. To consider and approve the re-appointment of Messrs. PricewaterhouseCoopers (Certified Public Accountants, Hong Kong) as the international auditors and PricewaterhouseCoopers Zhong Tian CPAs Co., Ltd. as the statutory auditors of the Company and to authorize the board of directors of the Company to fix their remuneration.	1,391,495,500 (100%)	0 (0%)	0 (0%)	1,391,495,500
8. To consider and pass the special resolution to authorize the board of directors of the Company to repurchase H Shares of the Company up to a maximum of 10 percent of the aggregate nominal value of the H Shares in issue of the Company.	1,391,495,500 (100%)	0 (0%)	0 (0%)	1,391,495,500
9. To consider and approve the amendment to the articles of association of the Company by way of special resolution and to authorise the board of directors of the Company to file the amended articles of association with and/or to obtain approval from the relevant government authorities and to attend all necessary procedures for such amendments.	1,322,940,710 (95.53%)	0 (0%)	61,948,790 (4.47%)	1,384,889,500

Resolutions 1 to 7 were passed as ordinary resolutions, and Resolutions 8 and 9 were passed as special resolutions. Shareholders may refer to the Notice for details of the aforesaid resolutions.

As at the date of the AGM, the issued share capital of the Company is 2,180,700,000 shares of RMB1 each. Out of 2,180,700,000 shares, 1,215,400,000 shares are restricted circulating shares, 965,300,000 shares are unrestricted circulating shares, of which 217,800,000 shares are Renminbi-denominated ordinary shares and 747,500,000 shares are overseas-listed foreign shares (“H Share(s)”). The total number of shares entitling the holders to attend and vote only against the resolutions at the AGM is nil. The total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM is 2,180,700,000 shares.

Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking.

In addition to the aforesaid resolutions approved in the AGM, the Company would like to explain matters in respect of the payment of final dividends as follows:

Holders of H Shares whose names appeared on the register of shareholders of H Shares of the Company at the close of business on 12 May 2006 shall be entitled to the final dividends for the year ended 31 December 2005. According to Article 168 of the articles of association of the Company, the dividends distributed to the shareholders of H Shares will be paid in Hong Kong dollars (“HK\$”). The exchange rate for the final dividends is the average of the median exchange rate for converting RMB into HK\$ quoted by the People’s Bank of China for the five working days preceding the day on which the final dividends was declared, i.e. at the rate of 100: 103.315 for converting HK\$ into RMB. Accordingly, each H Shares of the Company will receive HK\$0.116 as final dividends which will be distributed on or before 31 July 2006.

By Order of the Board  
**Wu Qian**  
*Joint Company Secretary*

Shenzhen, the PRC, 12 June 2006

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Director and General Manager), Mr. Li Jing Qi (Non-executive Director), Mr. Wang Ji Zhong (Non-executive Director), Mr. Liu Jun (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Li Zhi Zheng (Independent Non-executive Director), Mr. Zhang Zhi Xue (Independent Non-executive Director), Mr. Poon Kai Leung, James (Independent Non-executive Director) and Mr. Wong Kam Ling (Independent Non-executive Director).*

Please also refer to the published version of this announcement in The Standard.