

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## 深圳高速公路股份有限公司

### SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 00548)

#### OPERATIONAL STATISTICS FOR THE MONTH OF JUNE 2009

The board (the "Board") of directors of Shenzhen Expressway Company Limited (the "Company") hereby announces the operational statistics of the Group for the month of June 2009 (unaudited) as follows:

Toll Highway	Percentage of interests held by the Group	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
		This month	YOY	This month	YOY
<b>Projects consolidated into the Group's financial statements:</b>					
Meiguan Expressway	100%	99	7.9%	822	2.5%
Jihe West	100%	71	5.5%	923	1.5%
Yanba Expressway	100%	16	42.3%	213	17.0%
Yanpai Expressway	100%	34	1.1%	395	-11.0%
Nanguang Expressway	100%	32	83.4% <sup>Note 1</sup>	298	49.5% <sup>Note 1</sup>
Qinglian Project	76.37%	23	N/A <sup>Note 2</sup>	440	N/A <sup>Note 2</sup>
<b>Projects not consolidated into the Group's financial statements:</b>					
Jihe East	55%	88	-1.7%	1,167	-3.5%
Shuiguan Expressway	40%	122	8.9%	1,097	4.6%
Shuiguan Extension	40%	32	13.9%	201	12.3%
Yangmao Expressway	25%	16	1.5%	841	6.0%
Guangwu Project	30%	10	17.8%	271	12.8%
Jiangzhong Project	25%	47	8.8%	639	0.2%
GZ W2 Expressway	25%	11	21.4%	352	28.3%
Wuhuang Expressway	55%	32	13.2%	1,087	8.7%
Changsha Ring Road	51%	6.4	8.7%	57	-6.5%
Nanjing Third Bridge	25%	18	-7.3%	628	-10.6%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. Nanguang Expressway opened to traffic at the end of January 2008, and the statistics of Nanguang Expressway for the same period of last year was on the low side. Therefore, the growth rate of Nanguang Expressway was higher than the average level of other projects in Shenzhen area as compared to the same period of last year.
2. Qinglian Project includes Qinglian Class 1 Highway and Qinglian Class 2 Road. Qinglian Class 1 Highway is in full operation this year, while it was under construction during the same period of 2008, and the statistics was not comparable.

Except the Lianzhou-to-Fengbu Section of Qinglian Project (“Liannan Section”) had started to implement the reconstruction works into an expressway in the first half of this year due to the plan adjustment of the connected road network, the finished section of Qinglian Expressway (Fengtouling-to-Lianzhou Section and Fengbu-to-Jingkou Section) had adopted expressway toll rates since 1 July 2009. According to the joint approval from 廣東省物價局 (Guangdong Provincial Price Bureau) and 廣東省交通廳 (Guangdong Provincial Communication Department), Qinglian Expressway has adopted the current toll rates and standard of classification of four-lane expressways in Guangdong Province, in which the basic toll rate is calculated at RMB0.45 per kilometre per standard vehicle. The finished section of Qinglian Expressway is approximately 188 kilometers in length, and the average daily toll revenue for the period from 1 July 2009 to 15 July 2009 was approximately RMB680,000. The reconstruction works of Liannan Section into an expressway are scheduled to be completed within two years.

3. The highways which adopted “Green Passage Toll Free Policy” for fresh agricultural products carrier vehicles pursuant to the requirements of relevant government authorities include Jihe Expressway, Yangmao Expressway, Wuhuang Expressway, Nanjing Third Bridge and Qinglian Expressway.

For basic information and historical operational statistics of each of the toll highways, investors may visit the website of the Company at <http://www.sz-expressway.com> under the sections “Toll Roads & Bridges” and “Operational Statistics”, respectively.

### CAUTION STATEMENT

The Board wishes to remind investors that the above operational statistics are based on the Group’s internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

By Order of the Board  
**Wu Qian**  
Company Secretary

Shenzhen, PRC, 20 July 2009

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Lam Wai Hon, Ambrose (Independent non-executive Director), Mr. Ting Fook Cheung, Fred (Independent non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director) and Mr. Zhang Li Min (Independent non-executive Director).*