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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

OPERATIONAL STATISTICS FOR THE MONTH OF APRIL 2009

The board (the "Board") of directors of Shenzhen Expressway Company Limited (the "Company") hereby announces the operational statistics of the Group for the month of April 2009 (unaudited) as follows:

Toll Highway	Percentage of interests held by the Group	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
		This month	YOY	This month	YOY
Projects consolidated into the Group's financial statements:					
Meiguan Expressway	100%	99	4.6%	827	3.2%
Jihe West	100%	71	-1.2%	935	-7.3%
Yanba Expressway	100%	15	27.0% ^{Note 2}	198	13.4% ^{Note 2}
Yanpai Expressway	100%	31	-6.9%	366	-13.2%
Nanguang Expressway	100%	29	101.5% ^{Note 2}	271	56.6% ^{Note 2}
Qinglian Project	76.37%	28	N/A ^{Note 4}	491	N/A ^{Note 4}
Projects not consolidated into the Group's financial statements:					
Jihe East	55%	92	-4.8%	1,230	-5.2%
Shuiguan Expressway	40%	117	4.8%	1,060	0.0%
Shuiguan Extension	40%	32	8.3%	198	6.8%
Yangmao Expressway	25%	22	3.9%	1,030	3.1%
Guangwu Project	30%	12	15.1%	301	8.3%
Jiangzhong Project	25%	51	4.3%	703	0.3%
GZ W2 Expressway	25%	12	27.5%	419	36.4%
Wuhuang Expressway	55%	33	4.7%	1,155	3.0%
Changsha Ring Road	51%	6.5	-0.3%	62	-6.9%
Nanjing Third Bridge	25%	20	4.5%	661	-1.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. In April 2009, the negative impact on operational performance of highways from the factors such as slowdowns in macro-economy growth still existed, but the extent of the impact has reduced. The average daily traffic volume and toll revenue of this month have increased as compared to last month.
2. In the first half of 2008, the construction works of Shenyang Pathway 2 affected the revenue of Yanba Expressway to a certain extent. Shenyang Pathway 2 opened to traffic on 4 July 2008. It improved the road networks nearby. Nanguang Expressway opened to traffic at the end of January 2008, and the statistics of Nanguang Expressway for the same period of last year was on the low side. Therefore, the growth rate of Yanba Expressway and Nanguang Expressway were higher than the average level of other projects in Shenzhen area as compared to the same period of last year.
3. Pursuant to the requirements of relevant government authorities, the highways such as Jihe Expressway, Yangmao Expressway, Wuhuang Expressway and Nanjing Third Bridge continued to adopt “Green Passage Toll Free Policy” for carrier vehicles legally carrying fresh agricultural products in succession.
4. Qinglian Project includes Qinglian Class 1 Highway and Qinglian Class 2 Road. Qinglian Class 1 Highway is in full operation this year, while it was under construction during the same period of 2008, and the statistics was not comparable.

For basic information and historical operational statistics of each of the toll highways, investors may visit the website of the Company at <http://www.sz-expressway.com> under the sections “Toll Roads & Bridges” and “Operational Statistics”, respectively.

CAUTION STATEMENT

The Board wishes to remind investors that the above operational statistics are based on the Group’s internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 20 May 2009

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Lam Wai Hon, Ambrose (Independent non-executive Director), Mr. Ting Fook Cheung, Fred (Independent non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director) and Mr. Zhang Li Min (Independent non-executive Director).