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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF ONLINE INVESTOR MEETING

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Notice is hereby given that the online investor meeting for the first quarterly results of 2009 (prepared in accordance with the China Accounting Standards for Business Enterprises) of Shenzhen Expressway Company Limited (“Company”) will be held in Chinese language at 15:00-17:00 on Wednesday, 29 April 2009, on internet platform provided by Shenzhen Securities Information Co., Ltd. This quarterly results online investor meeting will be conducted over the internet, and all investors are welcomed to join the meeting by logging in Panorama Network (<http://irm.p5w.net/>).

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 28 April 2009

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Mr. Lin Xiang Ke (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Lam Wai Hon, Ambrose (Independent non-executive Director), Mr. Ting Fook Cheung, Fred (Independent non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director) and Mr. Zhang Li Min (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.